



help us help you

We want to make sure we maximize your refund and get you every tax credit and deduction you're entitled to.

So before you visit the H&R Block location nearest you, make sure you have all the receipts and income records your tax consultant will need to help minimize your taxes.

Here's a handy checklist:

Slips

- All T4 slips (Employment income)
- All other information slips (T4A, T4AP, T4RSP, T4RIF)
- Employment insurance benefits (T4E)
- Interest and dividends slip (T3, T5)
- Tuition receipts for qualifying students slip (T2202A)
- Universal Child Care Benefit (RC62)
- Old Age Security and CPP benefits
- Other pensions and annuities
- Social assistance payments (T5007)
- Workers' compensation benefits (T5007)

Receipts

- RRSP contribution slip
- Support for a child, spouse or common-law partner
- Professional or union dues
- Tool expenses
- Medical expenses
- Transit pass receipts
- Charitable donations
- Political contributions
- Child care expenses
- Adoption expenses
- Children's arts and sports programs
- Moving expenses
- Interest paid on student loans
- Carrying charges and interest expenses
- Office - in-home expenses
- Exams for professional certification

Other Documentation

- Notice of Assessment
- Canada Revenue Agency correspondence
- Sale or deemed sale of stocks, bonds or real estate
- Capital gains/losses deductions
- Northern residents deductions
- Rental income & expense records
- Business, farm or fishing income/expenses
- Automobile / Travel logbook and expenses
- Disability Tax Credit application (T2201)
- Declaration of Conditions of Employment (T2200)
- Volunteer Firefighters certification